
17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION

17.1 Share Capital

- (i) No Shares will be allotted on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) There are no founder, management or deferred Shares. There is only one (1) class of shares in the Company, namely ordinary shares of RM1.00 each, all of which rank *pari passu* with one another.
- (iii) Save as disclosed in Sections 9.2 and 9.3 of this Prospectus, no Shares or debentures of the Company or its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up, in cash or otherwise, within the two (2) preceding years from the date of this Prospectus.
- (iv) Save as disclosed in Section 5.1 of this Prospectus, no person or Director or employee of the Group has been or is entitled to be given an option to subscribe for any Shares, stocks or debentures of the Company or its subsidiaries and no capital of the Company and its subsidiaries is under any option or agreed conditionally or unconditionally to be put under any option.
- (v) Other than the Public Issue Shares reserved for the eligible employees and Directors of the Group as disclosed in Section 5.1 of this Prospectus, there is currently no other scheme for or involving the employees or Directors of the Group in the capital of the Company or its subsidiaries.

17.2 Articles of Association

(i) Transfer of Securities and Transmission of Securities

The provision in the Articles of Association of the Company, the listing requirements of the KLSE (“Listing Requirements”), the Companies Act, 1965 (“Act”) and the rules of the MCD (“Rules”) in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows:

(a) Articles of Association of the Company

The provisions in the Articles of Association of the Company in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows:

Article 32 - Transfer of Listed Securities

The transfer of any Listed Securities of the Company shall be by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act, and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the Listed Securities.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 33 – No Liability

- (1) Neither the Company nor its Directors nor any of its officers shall incur any liability for any transfer of Listed Securities apparently made by sufficient parties, although the same may, by reason of any fraud or other cause not known to the Company or its Directors or other officers be legally inoperative or insufficient to pass the property in the Listed Securities proposed or professed to be transferred and although transferred, the transfer may, as between the transferor and transferee be liable to be set aside and notwithstanding that the Company may have notice of such transfer. And in every such case, the transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such Listed Securities and the previous holder shall so far as the Company is concerned, be deemed to have transferred his whole title hereto.
- (2) The Central Depository may in its absolute discretion refuse to register any transfer that does not comply with the Central Depositories Act and the Rules.

Article 39 – Transmission of Securities from Foreign Register

Where:

- (a) the Securities of the Company are listed on a stock exchange which is specified to be an approved market place in the Securities Industry (Central Depositories) Exemption Order, 1998 (“the Approved Market Place”); and
- (b) the Company is exempted from compliance with Section 14 of the Central Depositories Act or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules in respect of such Securities,
 - (1) the Company shall, upon request of a Securities holder, permit a transmission of such Securities held by such Securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the Approved Market Place (“the Foreign Register”) to the register of holders maintained by the registrar of the Company in Malaysia (“the Malaysian Register”) subject to the following conditions:
 - (i) there shall be no change in the ownership of such Securities ; and
 - (ii) the transmission shall be executed by causing such Securities to be credited directly into the Securities Account of such Securities holder.
 - (2) Notwithstanding the fulfilment of the requirements in paragraphs (a) and (b) in Article 39 (1) above, there shall be no transmission of Securities from the Malaysian Register into the Foreign Register.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

(b) *Listing Requirements of KLSE*

The provisions of the Listing Requirements on the transferability of securities and restrictions on their free transferability are as follows:

Clause 7.13 - Transfers of securities

The transfer of any listed security or class of listed security of the company, shall be by way of book entry by the Central Depository in accordance with the rules of the Central Depository and, notwithstanding sections 103 and 104 of the Companies Act, 1965, but subject to subsection 107C(2) of the Companies Act 1965 and any exemption that may be made from compliance with subsection 107C(1) of the Companies Act 1965, the company shall be precluded from registering and effecting any transfer of the listed securities.

Clause 7.14 - Transmission of securities from Foreign Register

(1) Where:

- (a) the securities of a company are listed on an Approved Market Place; and
- (b) such company is exempted from compliance with section 14 of the Securities Industry (Central Depositories) Act, 1991 or section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules of the Central Depository in respect of such securities,

such company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in the ownership of such securities.

(2) For the avoidance of doubt, no company which fulfils the requirements of subparagraphs (1)(a) and (b) above shall allow any transmission of securities from the Malaysian Register into the Foreign Register.

(c) *Companies Act, 1965*

The provisions of the Act on the transferability of securities and restrictions on their free transferability are as follows:

17. **FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

Section 103 - Instrument of transfer

- (1) Notwithstanding anything in its articles a company shall not register a transfer of shares or debentures unless a proper instrument of transfer in the prescribed form has been delivered to the company, but this subsection shall not prejudice any power to register as a shareholder or debenture holder any person to whom the right to any shares in or debentures of the company has been transmitted by operation of law.
- (1A) Nothing in this section shall be construed as affecting the validity of any instrument which would be affective to transfer shares or debentures apart from this section; and any instrument purporting to be made in any form which was common or usual in use, or in any other form authorised or required for that purpose apart from this section before the commencement of this Act, shall be sufficient, whether or not it is completed in accordance with the prescribed form, if it complies with the requirements as to execution and contents which apply to a transfer.

Provided that a company shall be precluded from registering a transfer of shares or debentures, the title of which is evidenced by a certificate that is issued on or after the date of coming into operation of this subsection unless a proper instrument of transfer in the prescribed form has been delivered to the company.

Section 107C - Transfer of securities is by way of book entry

- (1) On or after the coming into operation of this section, the transfer of any securities or class of securities of a company whose securities or any class of whose securities have been deposited with a central depository shall be by way of book entry by the central depository in accordance with the rules of the central depository and, notwithstanding sections 103 and 104, such company shall be precluded from registering and effecting any transfer of securities or class of securities which have been deposited.
- (2) Subsection (1) shall not apply to a transfer of securities to a central depository or its nominee company.

(d) Rules of the MCD

The provisions of the Rules on the transferability of securities and restrictions on their free transferability are as follows:

Rule 8.01 (2) – Rejection of transfer

The Central Depository may, in its absolute discretion, reject a transfer request made by a depositor thereunder, where the reason for the said transfer does not fall within any of the approved reasons stipulated under Rule 8.03(1)(c).

Rule 8.05A – Transfers from the principal or nominee account

Transfers made by the authorised depository agent from the agent's principal or nominee account shall be subject to the Rules in this Chapter.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION *(Cont'd)*

Rule 9.03 (2) – Documents to lodge

It shall be the responsibility of the authorised depository agent, in processing the transfer between two securities accounts belonging to different depositors (hereinafter the transfer is referred to as “the inter-account-transfer”), to check and ensure the completeness, accuracy and/or genuineness of the documents lodged as follows:

- (a) the prescribed Form FTF010 (request for ordinary transfer of securities form) or Form FTF015 (request for express transfer of securities form) fully and properly completed in triplicate;
- (b) the Transferring Depositor has executed the Transferor portion on the said form duly witnessed by another person (other than the depositor’s spouse);
- (c) the Transferring Depositor has stated his reason for the transfer and that the reason is or are amongst any the approved reasons as stated herein below:
 - (i) transmission and transfer of securities arising from the provisions of any written law or an order of court of competent jurisdiction;
 - (ii) rectification of errors;
 - (iii) pledge, charge or mortgage;
 - (iv) mandatory offer pursuant to the provisions of the Malaysian Code On Takeover and Mergers 1987;
 - (v) any other circumstances as deemed fit by the Central Depository after consultation with the Securities Commission;
- (d) documents to support the reason for the transfer; and
- (e) such other accompanying documents duly processed in such manner as the Central Depository may from time to time determine in its Procedures Manual.

(ii) Remuneration of Directors

The provisions in the Articles of Association of the Company dealing with the remuneration of Directors are as follows:

Article 93 – Directors’ Fees

- (1) The fees payable to the Directors shall from time to time be determined by an ordinary resolution of the Company in general meeting provided that such fees shall not be increased except pursuant to an ordinary resolution passed at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (2) In addition to the fees payable to the Directors as provided in Article 93 (1), executive Directors shall, subject to the terms of any agreement (if any) entered into in any particular case, receive such remuneration (whether by way of salary, commission on or percentage of profits or revenue or partly in one way and partly in another) as the Directors may from time to time determine.
- (3) Fees payable to non-executive Directors shall be a fixed sum and not by a commission on or percentage of profits or revenue.
- (4) Salaries payable to executive Directors may not include a commission on or percentage of revenue.
- (5) Any fee paid to an alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

Article 94 - Reimbursement of Expenses

- (1) The Directors shall be paid all travelling and other expenses properly and necessarily incurred by them in and about the business of the Company including their travelling and other expenses incurred in attending general meetings, meetings of the Directors or committee of Directors of the Company or other meetings in connection with the business of the Company and in the course of the performance of their duties as Directors.
- (2) If any Director being willing shall be called upon to render special duties or services outside his ordinary duties as a Director in particular without limiting to the generality of the foregoing Articles or if any Director being willing shall be called upon to perform extra services or to make any special efforts in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing either by a fixed sum or otherwise (other than by a commission on or percentage of profits or revenue) as may be determined by the Board of Directors and such remuneration may be, either in addition to or in substitution for his or their share in the remuneration from time to time provided for the Directors. Any extra remuneration payable to non-executive Directors shall not include a commission on or percentage of profits or revenue.

Article 115 (a) – Alternate Director

A Director may with the approval of a majority of his co-Directors, appoint any person to act as his alternate and at his discretion by way of a notice to the Company, and may revoke or remove such alternate from office provided always that any fee paid by the Company to an alternate Director shall be deducted from that Director's remuneration.

Article 117 - Remuneration of Managing Director

The remuneration of a Managing Director shall be fixed by the Directors and may be by way of salary or commission on or percentage of profits or revenue or otherwise or by any or all of these modes. There may be a term in his appointment that he shall receive pension, gratuity or other benefits upon retirement.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION *(Cont'd)*

(iii) **Voting and Borrowing Powers of Directors**

The provisions in the Articles of Association of the Company dealing with the powers of the Directors, in particular the voting powers of the Directors in proposals, arrangements or contracts in which they are interested in and the borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:

Article 96 – Business of Company to be managed by Directors

The business of the Company shall be managed by the board of Directors who may pay all expenses incurred in promoting and registering the Company and exercise all such powers of the Company as are not, by the Act or by these Articles required to be exercised by the Company in general meeting, subject nevertheless to any of these Articles or the provisions of the Act, or to such regulations, not being inconsistent with these Articles or the Act as may be prescribed by the Company in general meeting but no regulation made by the Company in general meeting shall invalidate any prior act of the Directors which would have been valid if that regulation had not been made.

Article 97 – Powers of Directors

The Directors shall not without the prior approval of the Company in general meeting:

- (a) carry into effect any proposal or execute any transaction for the acquisition of any undertaking or property of a substantial value or the disposal of a substantial portion of or a controlling interest in the Company's main undertaking or property as defined in the Act;
- (b) exercise any power of the Company to issue shares unless otherwise permitted under the Act;
- (c) subject to Section 132E of the Act, enter into any arrangement or transaction with a Director of the Company or its holding company or with a person connected with such a Director to acquire from or dispose to such a Director or person any non-cash assets of the requisite value as defined in the Act;
- (d) issue warrants on such terms and subject to such conditions which may be resolved upon by the Directors which confers a right to registered holders of warrants to subscribe for any voting shares in the Company; and
- (e) any arrangement entered into by the Directors for the sale or disposal by the Directors of a substantial portion of the Company's main undertaking or property shall be subject to ratification by the Members in general meeting;

17. **FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

Article 99 – Power to maintain Funds

The Directors may procure the establishment and maintenance of any contributory or non-contributory pension or super-annuation, life assurance scheme or fund and to provide for or procure the grant of donations or pay gratuities, pensions, allowances, benefits or emolument to any person who is or has been employed by or in service of the Company or any of its subsidiary or associated companies or to any person who is or has been a Director or other officer of and holds or has held salaried employment in the Company or in any of such subsidiaries or associated companies and the wife, widow, family or dependants of any such person. The Directors may also subscribe to any association, institution, club or trust or fund which they consider to be for the benefit of the Company or any of such subsidiaries or associated companies or any such persons as aforesaid and make payments for or towards any hospital or scholastic expenses and any Director holding such salaried employment shall be entitled to retain any benefit received by him hereunder subject only, where the Act requires, proper disclosure to the Members and the approval of the Company in general meeting.

Article 100 – Signing of Cheques etc

All cheques, promissory notes, drafts, bills of exchange and other negotiable instruments and all receipts for money paid to the Company shall be signed, drawn, accepted, endorsed or otherwise executed, as the case may be, in such manner as the Directors shall from time to time by resolution determine.

Article 91 – Power to add Directors

The Directors shall have power at any time and from time to time, to appoint any person to be a Director, either to fill a casual vacancy or as an addition to the existing Board of Directors but the total number of Directors shall not at any time exceed the number fixed in accordance with Article 83. Any Director so appointed shall hold office only until the next annual general meeting of the Company and shall then be eligible for re-election but shall not be taken into account in determining the Directors who are to retire by rotation pursuant to Article 84 at that meeting.

Article 101 – Appointment of Attorneys

The Directors may from time to time by power of attorney under the Seal appoint any corporation, firm or person or body of persons, whether nominated directly or indirectly by the Directors to be the attorney/attorneys of the Company for such purposes and with such powers, authorities and discretions (not exceeding those vested in or exercisable by the Directors under these Articles) and for such period and subject to such conditions as they may think fit and any such power of attorney may contain such provisions for the protection and convenience of persons dealing with any such attorney as the Directors may think fit and may also authorise any such attorney to delegate all or any of the powers, authorities and discretions vested in him.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (*Cont'd*)

Article 117 - Managing Director

The Directors may from time to time appoint any one or more of their body to the office of Managing Director for such period not exceeding three (3) years and on such terms as they think fit and subject to the terms of any agreement entered into in any particular case, and may revoke any such appointment. A Director so appointed, shall not while holding office as Managing Director, be subject to retirement by rotation or be taken into account in determining the rotation of retirement of Directors. The Directors may vest in such Managing Director or Managing Directors the powers hereby vested in the Directors generally as they may think fit, but subject thereto, such Managing Director or Managing Directors shall be subject to the control of the Board of Directors.

Article 120 – Power of Directors to establish Committee

The Directors may establish committees comprising one (1) or more of their body to manage any of the affairs of the Company, either in Malaysia or elsewhere, and may lay down, vary or annual such rules and regulations as they may think fit for the conduct of the business thereof and may appoint any person or persons to be a member or members of any such committee and may fix their remuneration and may delegate to any such committee any of the powers, authorities and discretions vested in the Directors, with power to sub-delegate, and may authorise the member or members of any such committee to fill any vacancies therein and to act notwithstanding vacancies.

Any such appointment or delegation may be made upon such terms and subject to such conditions as the Directors may think fit and the Directors may remove any person or persons so appointed and may annul or vary any such delegation, but no person or persons dealing in good faith and without notice of any such annulment or variation shall be affected thereby.

Article 113 – Restriction on Voting

A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly an interest and if he shall do so his vote shall not be counted.

Article 98 – Directors' Borrowing Powers

- (1) The Directors may exercise all the powers of the Company to borrow money and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or its subsidiaries.
- (2) The Directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property or any uncalled capital or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

(iv) Changes in Capital and Variation of Class Rights

The provisions in the Articles of Association of the Company as to changes in share capital and variation of class rights which are no less stringent than those required by law, are as follows:

Article 5 – Share Capital

The authorised share capital of the Company shall be specified in the Memorandum of Association of the Company.

Article 6 – Power to issue shares with special rights

Without prejudice to any special rights previously conferred on the holders of any existing shares but subject to the Act, the Central Depositories Act and to these Articles, shares in the Company may be issued by the Directors, and any such shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, voting, return of capital or otherwise as the Directors, subject to any ordinary resolution of the Company may determine.

Article 8 - Allotment of Shares

Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares and subject to the provisions of these Articles, the Act, the Central Depositories Act and to the provisions of any resolution of the Company, shares in the Company may be issued by the Directors who may allot or otherwise dispose of such shares to such persons, on such terms and conditions, with such preferred, deferred or other special rights and subject to such restrictions and at such times as the Directors may determine but the Directors in making any issue of shares shall comply with the following conditions:

- (a) no shares shall be issued at a discount except in compliance with the provisions of Section 59 of the Act;
- (b) in the case of shares offered to the public for subscription, the amount payable on application on each share shall not be less than five per centum (5%) of the nominal value of the share;
- (c) in the case of shares other than ordinary shares, no special rights shall be attached until the same have been expressed in these Articles and in the resolution creating the same;
- (d) no issue of shares shall be made which will have the effect of transferring a controlling interest in the Company to any person, company or syndicate without the prior approval of the Members of the Company in a general meeting;
- (e) every issue of shares or options to employees and/or the Directors shall be approved by the Members in a general meeting and no Director shall participate in such issues of shares or options unless:
 - (i) the Members in a general meeting have approved the specific allotment to be made to such Director ; and
 - (ii) he holds office in the Company in an executive capacity provided always that a non-executive Director may so participate in an issue of shares pursuant to a public issue or public offer.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 9 – Issue of Preference Shares

Subject to the Act, any preference shares may with the sanction of an ordinary resolution, be issued on the terms that they are or at the option of the Company, are liable to be redeemed but the total nominal value of the issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time and the Company shall not issue preference shares ranking in priority over preference shares already issued but may issue preference shares ranking equally therewith.

Article 10 – Redemption of Preference Shares

The Company shall have the power to issue preference shares carrying a right to redemption out of profits or reserves of the Company or liable to be redeemed at the option of the Company and the Directors may, subject to the provisions of the Act, redeem such preference shares on such terms and in such manner and either at par or at a premium as they think fit.

Article 11 – Rights of Preference Shareholders

- (1) A holder of a preference share shall be entitled to a right to vote in each of the following circumstances:
 - (i) when the dividend or part of the dividend on the share is in arrears for more than six (6) months;
 - (ii) on a proposal to reduce the Company's share capital;
 - (iii) on a proposal for the disposal of the whole of the Company's property, business and undertaking;
 - (iv) on a proposal that affects the rights attached to the share;
 - (v) on a proposal to wind up the Company; and
 - (vi) during the winding up of the Company.
- (2) A holder of a preference share must be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.
- (3) A holder of a preference share must be entitled to the same rights as holders of ordinary shares in relation to receiving notices, reports, audited accounts and attending meetings.

Article 12 – Repayment of Preference Capital

The repayment of preference share capital other than redeemable preference shares or any alteration of preference shareholders' rights shall only be made pursuant to a Special Resolution of the preference shareholders concerned provided always that where the necessary majority for such a Special Resolution is not obtained at the meeting, consent in writing obtained from the holders of three fourths (3/4) of the preference shares concerned within two (2) months of the meeting shall be valid and effectual as a Special Resolution carried at the meeting.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 13 – Modification of Class Rights

If at any time the share capital is divided into different classes of shares the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is wound up, be varied with the consent in writing of the holders of three fourths (3/4) of the issued shares of that class or with the sanction of a Special Resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meeting the provisions of these Articles relating to general meetings shall *mutatis mutandis* apply so that the necessary quorum shall be two (2) Holders present in person or by proxy. To every such Special Resolution, the provisions of Section 152 of the Act shall apply with such adaptations as are necessary.

Article 14 – Ranking of Class Rights

The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

Article 52 – Power to increase Share Capital

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount and to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividends, return of capital or otherwise as the Company by the resolution authorising such increase may direct.

Article 53 – Offer of New Shares or Securities

Subject to any direction to the contrary that may be given by the Company in general meeting, all new shares or other convertible Securities of the Company shall before they are issued, be offered to such persons as at the date of the offer are entitled to receive notices from the Company of general meetings in proportion, as nearly as the circumstances admit, to the amount of the existing shares or Securities to which they are entitled. The offer shall be made by notice specifying the number of shares or Securities offered and limiting a time within which the offer, if not accepted will be deemed to be declined and after the expiration of that time or on the receipt of an intimation from the person to whom the offer is made that he declines to accept the shares or Securities offered, the Directors may dispose of those shares or Securities in such manner as they think most beneficial to the Company. The Directors may likewise, in their sole and absolute discretion, dispose of any new shares or Securities of the Company which (by reason of the ratio which the new shares or Securities bear to shares or Securities held by persons entitled to an offer of new shares or Securities) cannot, in the opinion of the Directors, be conveniently offered under these Articles.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 54 – Waiver of convening Extraordinary General Meeting

Notwithstanding Article 53 above but, subject always to the Act, the Company may apply to the Exchange for waiver of convening extraordinary general meetings to obtain shareholders' approval for further issues of shares (other than bonus or rights issues) where in accordance with the provisions of Section 132D of the Act, there is still in effect, a resolution approving the issuance of shares by the Company and the aggregate issues of which in any one (1) financial year do not exceed ten per centum (10%) of the issued share capital of the Company (other than by way of bonus or rights issues).

Article 55 – Ranking of New Shares

Except so far as otherwise provided by the conditions of issue, any share capital raised by the creation of new shares all new shares shall be considered as part of the original share capital of the Company and shall be subject to the same provisions with reference to allotments, payment of calls or instalments, lien, transfer, transmission, forfeiture and otherwise as the original share capital and be subject to the Rules.

Article 56 – Power to Consolidate, Divide and Cancel Shares

The Company may by ordinary resolution:

- (a) consolidate and divide all or any of its share capital into shares of larger amounts than its existing shares; or
- (b) divide its share capital or any part thereof into shares of smaller amounts than is fixed by the Memorandum of Association of the Company by subdivision of its existing shares or any of them, subject nevertheless to the provisions of the Act and so that as between the resulting shares, one (1) or more of such shares may by the resolution by which such subdivision is effected be given any preference or advantage as regards dividends, return of capital, voting or otherwise over the others or any other of such shares; and
- (c) cancel shares which at the date of passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

Article 57 – Power to Reduce Share Capital

The Company may by Special Resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with and subject to any authorisation and consent as required by law and the Act.

17.3 Directors and Substantial Shareholders

- (i) The names, addresses and occupation of the Directors are set out in Section 1 of this Prospectus.
- (ii) A Director is not required to hold any qualification share in the Company unless otherwise so fixed by the Company in general meeting.
- (iii) None of the Directors have any existing or proposed service contracts with the Company or its subsidiaries, excluding contracts expiring or terminable by the employing company without payment or compensation (other than statutory compensation).

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (iv) Save and except for the purchase consideration payable to the Promoters under the restructuring exercise as detailed in Section 9.3 of this Prospectus, there are no other amounts or benefits paid or intended to be paid or given to any promoter within the two (2) years preceding the date of this Prospectus.
- (v) Based on the Register of Directors and the Register of Directors' Shareholdings as at 17 June 2002, the Directors and their interests in the shares of the Company before and after the Public Issue are as follows:

Directors	Before the Public Issue				After the Public Issue			
	No. of Shares held		No. of Shares held		No. of Shares held		No. of Shares held	
	Direct	%	Indirect	%	Direct	%	Indirect	%
Mej Jen (Rtd) Dato' Haji Fauzi bin Hussain	-	-	-	-	-	-	-	-
Chen Khai Voon	58,712,000	58.14	-	-	22,712,000	18.93	ⁱ 36,000,000	30.00
Lee Kok Keong	-	-	-	-	-	-	-	-
Hamidon bin Abdullah	23,746,000	23.52	-	-	16,500,000	13.75	ⁱⁱ 7,246,000	6.04
Sa Chee Peng	-	-	-	-	-	-	-	-
Chen Siew Chong @ Chin Siew Chong	-	-	-	-	-	-	-	-
Tunku Ahmad Burhanuddin bin Tunku Datuk Seri Adnan	-	-	-	-	-	-	-	-
Lim Yong Jin	-	-	-	-	-	-	-	-

Notes:

ⁱ Deemed interest by virtue of his shareholdings in Plentiful Summit and Evolusi Impian. The new Shares have been issued to Chen Khai Voon pursuant to the Acquisitions. As at the date of this Prospectus, he is still the registered holder of the said Shares. However, the Shares are expected to be transferred to Plentiful Summit and Evolusi Impian, investment holding companies owned by Chen Khai Voon, prior to the listing of the Company on the KLSE. Information on Plentiful Summit and Evolusi Impian is disclosed in Sections 10.5.1 and 10.5.2 of this Prospectus.

ⁱⁱ Deemed interest by virtue of his shareholdings in Intra Teguh. The new Shares have been issued to Hamidon bin Abdullah pursuant to the Acquisition of KVCM. As at the date of this Prospectus, he is still the registered holder of the said Shares. However, the Shares are expected to be transferred to Intra Teguh, an investment holding company owned by Hamidon bin Abdullah, prior to the listing of the Company on the KLSE. Information on Intra Teguh is disclosed in Section 10.5.3 of this Prospectus.

ⁱⁱⁱ The table above does not include allocations of the Public Issue Shares reserved for eligible Directors and employees of the ATIS Group pursuant to the Public Issue.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (vi) Based on the Register of Substantial Shareholders as at 17 June 2002, the substantial shareholders with more than 5% shareholding, direct and indirect, in the Company before and after the Public Issue are as follows:

Shareholders	Before the Public Issue				After the Public Issue			
	No. of Shares held		No. of Shares held		No. of Shares held		No. of Shares held	
	Direct	%	Indirect	%	Direct	%	Indirect	%
Plentiful Summit	-	-	-	-	16,000,000	13.33	-	-
Evolusi Impian	-	-	-	-	20,000,000	16.67	-	-
Chen Khai Voon	58,712,000	58.14	-	-	22,712,000	18.93	ⁱⁱ 36,000,000	30.00
Intra Teguh	-	-	-	-	-	-	-	-
Hamidon bin Abdullah	23,746,000	23.52	-	-	16,500,000	13.75	ⁱⁱⁱ 7,246,000	6.04
Mohd. Nizam bin Mohamed	5,698,000	5.64	-	-	-	-	ⁱⁱⁱ 5,698,000	4.75
Prinsip Prisma	-	-	-	-	5,698,000	4.75	-	-
Mohd. Shahrom bin Abd. Rahim	5,772,000	5.72	-	-	-	-	ⁱⁱⁱ 5,772,000	4.81
Flora Mewah	-	-	-	-	5,772,000	4.81	-	-

Notes:

ⁱ Deemed interest by virtue of his shareholdings in Plentiful Summit and Evolusi Impian. The new Shares have been issued to Chen Khai Voon pursuant to the Acquisitions. As at the date of this Prospectus, he is still the registered holder of the said Shares. However, the Shares are expected to be transferred to Plentiful Summit and Evolusi Impian, investment holding companies owned by Chen Khai Voon, prior to the listing of the Company on the KLSE. Information on Plentiful Summit and Evolusi Impian is disclosed in Sections 10.5.1 and 10.5.2 of this Prospectus.

ⁱⁱ Deemed interest by virtue of his shareholdings in Intra Teguh. The new Shares have been issued to Hamidon bin Abdullah pursuant to the Acquisition of KVCN. As at the date of this Prospectus, he is still the registered holder of the said Shares. However, the Shares are expected to be transferred to Intra Teguh, an investment holding company owned by Hamidon bin Abdullah, prior to the listing of the Company on the KLSE. Information on Intra Teguh is disclosed in Section 10.5.3 of this Prospectus.

ⁱⁱⁱ Deemed interest by virtue of his shareholdings in Prinsip Prisma. The new Shares have been issued to Mohd. Nizam bin Mohamed pursuant to the Acquisitions. As at the date of this Prospectus, he is still the registered holders of the said Shares. However, the Shares are expected to be transferred to Prinsip Prisma, an investment holding company owned by Mohd. Nizam bin Mohamed prior to the listing of the Company on the KLSE.

Prinsip Prisma was incorporated in Malaysia under the Companies Act, 1965 as a private limited company on 22 April 2002. Prinsip Prisma is principally an investment holding company. The authorised share capital of Prinsip Prisma is RM100,000 comprising 100,000 ordinary shares of RM1.00 each, of which 10,000 shares have been issued and fully paid-up. The details of the Directors and major shareholders of Prinsip Prisma are as follows:

Name	Direct		Indirect	
	No. of shares held	%	No. of shares held	%
Mohd. Nizam bin Mohamed	9,999	99.99	-	-
Ramli bin Hashan Basri	1	*	-	-

Note:

ⁱ Negligible

Prinsip Prisma does not have any major shareholdings in other public companies since its incorporation.

Upon completion of the transfer to Prinsip Prisma of the 5,698,000 Shares belonging to Mohd. Nizam bin Mohamed, the voting power of the said Shares would essentially be transferred to Prinsip Prisma. Nevertheless, Mohd. Nizam bin Mohamed would retain his interest in ATIS through Prinsip Prisma.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

⁷⁶ Deemed interest by virtue of his shareholdings in Flora Mewah. The new Shares have been issued to Mohd. Shahrom bin Abd. Rahim pursuant to the Acquisition of KVCM and Acquisition of WPI. As at the date of this Prospectus, he is still the registered holder of the said Shares. However, the Shares are expected to be transferred to Flora Mewah, an investment holding company owned by Mohd. Shahrom bin Abd. Rahim, prior to the listing of the Company on the KLSE.

Flora Mewah was incorporated in Malaysia under the Companies Act, 1965 as a private limited company on 22 April 2002. Flora Mewah is principally an investment holding company. The authorised share capital of Flora Mewah is RM100,000 comprising 100,000 ordinary shares of RM1.00 each, of which 10,000 shares have been issued and fully paid-up. The details of the Directors and major shareholders of Flora Mewah are as follows:

Name	← Direct →		← Indirect →	
	No. of shares held	%	No. of shares held	%
Mohd. Shahrom bin Abd. Rahim	9,999	99.99	-	-
Nafisah binti Wan Daud	1	*	-	-

Note:

* Negligible

Flora Mewah does not have any major shareholdings in other public companies since its incorporation.

Upon completion of the transfer to Flora Mewah of the 5,772,000 Shares belonging to Mohd. Shahrom bin Abd. Rahim, the voting power of the said Shares would essentially be transferred to Flora Mewah. Nevertheless, Mohd. Shahrom bin Abd. Rahim would retain his interest in ATIS through Flora Mewah.

- (vii) Save as disclosed in Section 12.1 of this Prospectus, none of the Directors or substantial shareholders of the Company have any interest in any contract or arrangement which is significant in relation to the business and financial position of the Company and its subsidiary companies subsisting at the date hereof.
- (viii) Save as disclosed below, none of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the promotion of or in any assets acquired or proposed to be acquired or assets disposed or proposed to be disposed or leased or proposed to be leased to the Company or its subsidiary companies within two (2) years preceding the date of this Prospectus.

During year 2000, GT had acquired plant, machinery and equipment from Berjasa Precision Engineering Sdn Bhd and Bennova Precision Engineering (M) Sdn Bhd at net book values of RM274,690 and RM447,894 respectively. However, both companies have been dormant since October 2000 and January 2000 respectively. Chen Khai Voon is a Director and substantial shareholder of GT, Berjasa Precision Engineering Sdn Bhd and Bennova Precision Engineering (M) Sdn Bhd.

17.4 General

- (i) The nature of the Company's business and the names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 are disclosed in Section 9 of this Prospectus.
- (ii) The ATIS Group has not established a place of business outside Malaysia. However, the Group has submitted an application to set up a subsidiary to be known as Genetec Technology (Thailand) Pte. Ltd. in Thailand in early 2002. In May 2002, the Group obtained approval from the Board of Investment Thailand to establish a technical sales support set-up in Thailand. The Group is in the midst of submitting all relevant documents for the incorporation of this company.
- (iii) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 18 of this Prospectus.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (iv) The time of the opening of the Application Lists is set out in Section 5.2 of this Prospectus.
- (v) The amount payable in full on application to the Company is RM1.50 per Public Issue Share.
- (vi) The estimated expenses and fees incidental to the listing of and quotation for the entire issued and paid-up share capital of the Company on the Main Board of the KLSE amounting to approximately RM2,500,000 will be borne by the Company.
- (vii) Save as disclosed in paragraph (vi) above, no other commission, discount, brokerage or other special terms have been paid or are payable by the Company or its subsidiaries within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company and its subsidiaries and in connection with the issue or sale of any capital of the Company and its subsidiaries and no Director or proposed Director or promoter or expert is or are entitled to receive any such payment.
- (viii) During the last financial year and the current financial year up to the date of this Prospectus, there were no:
 - (a) public take-over offers by third parties in respect of the Company's shares; and
 - (b) public take-over offers by the Company in respect of other companies' shares.
- (ix) As at the date of this Prospectus, the Company and its subsidiaries do not have any convertible debt securities
- (x) Save as disclosed in Section 9.2 of this Prospectus, no shares of the Company or its subsidiary companies have been issued or is proposed to be fully or partly paid-up by cash or otherwise within the two (2) years immediately preceding the date of this Prospectus.
- (xi) Save as disclosed in this Prospectus, none of the Directors are aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Company or its subsidiaries.
- (xii) Save as disclosed in Section 5.5 of this Prospectus, no property has been acquired or is proposed to be acquired by the Company or its subsidiary companies in contemplation of the Public Issue.
- (xiii) Other than remuneration paid in the normal course of employment, no amount or benefit has been paid or given within the two (2) preceding years of the date hereof, nor is it intended to be so paid or given, to any promoter.
- (xiv) The name and address of the Auditors and Reporting Accountants of the Company are set out in Section 1 of this Prospectus.

17.5 Material Litigation

Neither the Company nor its subsidiaries are engaged in any litigation, either as plaintiff or defendant which has a material effect on the financial position of the Company and its subsidiaries and the Directors do not know of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the position or business of the Company and its subsidiaries.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

17.6 Material Contracts

Save as disclosed below, the ATIS Group has not entered into any material contracts (not being contracts entered into in the ordinary course of business) within the two (2) years preceding the date of this Prospectus:

- (i) On 21 October 2000, KVCJB had entered into a sale and purchase agreement with Yeo Miew Choo to acquire a double storey shop-house erected on a piece of land held under H.S.(D) 86135 PTD 48563, Mukim of Plentong, District of Johor Bahru, State of Johor identified as No. 120, Jalan Rosmerah 2/16, Taman Johor Jaya, 81100 Johor Bahru for the purchase price of RM335,000 which was wholly satisfied by cash.
- (ii) On 8 November 2000, TSIH had entered into a sale and purchase agreement with Ong Hua Pang and Pong Siew King to dispose a one and half storey terrace factory erected on a piece of land held under H.S.(D) 43827, PT 9231 in the Mukim of Kajang, Daerah Ulu Langat, Selangor Darul Ehsan for a purchase price of RM288,000 which was wholly satisfied by cash.
- (iii) On 10 February 2001, KVCJ had entered into a sale and purchase agreement with Jabat Makmur Sdn Bhd to acquire a flat erected on a piece of land held under H.S.(D) 7321 P.T. 1513, Mukim Kelemak, District Alor Gajah, Melaka for the purchase price of RM35,150 (which was wholly satisfied by contra of a trade debt amounting to RM30,297 owing by MCC Technique Sdn Bhd to KVCJ).
- (iv) On 23 April 2001, TSIH had entered into a sale and purchase agreement with Jahariah Binti Osman, Joharah Binti Osman, Hazizah Binti Osman, Maimunah Binti Osman, Surat Binti Osman, Suratman Bin Osman, Mohamad Isa Bin Osman, Rosjana Bin Osman, Juraidah Binti Osman, Umi Kalthum Binti Osman, and Samsol Baharin Bin Osman to acquire a lot of agricultural land held under QT (M) 1672, L.O. No. 40, Mukim Kajang, District of Ulu Langat in the State of Selangor Darul Ehsan for a purchase price of RM540,000 which was wholly satisfied by cash.
- (v) On 12 June 2001, KVCM had entered into a sale and purchase agreement with JDC (Malaysia) Corporation Sdn Bhd to acquire a three (3) storey shop office erected on a piece of land held under H.S.(D) 102318 P.T. No.515, Pekan Bukit Kepayang, Daerah Seremban, Negeri Sembilan for the purchase price of RM281,705.06 (which was wholly satisfied by contra of a trade debt amounting to RM256,500 owing by Tenaga Arus Electrical Sdn Bhd to KVCI).
- (vi) On 28 June 2001, the Company had entered into a conditional sale and purchase agreement with the vendors of KVCM to acquire the entire issued and paid-up share capital of KVCM comprising 200,000 ordinary shares of RM1.00 each (for a purchase consideration of RM40,433,999) which was satisfied by the issuance of 36,051,000 new ordinary shares of RM1.00 each at an issue price of approximately RM1.12 per share. A supplemental agreement was signed on 18 July 2001 to reflect the increase in the share capital of KVCM from 200,000 ordinary shares to 500,000 ordinary shares.
- (vii) On 28 June 2001, the Company had entered into a conditional sale and purchase agreement with the vendors of WPI to acquire the entire issued and paid-up share capital of WPI comprising 700,000 ordinary shares of RM1.00 each for a purchase consideration of RM3,448,432 which was satisfied by the issuance of 3,076,000 new ordinary shares of RM1.00 each at an issue price of approximately RM1.12 per share.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (viii) On 28 June 2001, the Company had entered into a conditional sale and purchase agreement with the vendors of GT to acquire 51% of the entire issued and paid-up share capital of GT comprising 510,000 ordinary shares of RM1.00 each for a purchase consideration of RM2,268,701 which was satisfied by the issuance of 2,023,000 new ordinary shares of RM1.00 each at an issue price of approximately RM1.12 per share.
- (ix) Underwriting agreement dated 11 June 2002 between ATIS, CIMB and the Underwriters for the underwriting of 4,000,000 Public Issue Shares at an issue price of RM1.50 per Share for an underwriting commission and Managing Underwriter fee of two per cent (2.0%) and zero point five per cent (0.5%) respectively of the underwritten value.

17.7 Material Agreements

Save for the subsisting material contracts set out in Section 17.6 of this Prospectus and as disclosed below, there are no other subsisting material agreements which have been entered into by the Company and its subsidiaries within the two (2) years preceding the date of this Prospectus.

- (i) On 8 June 2000, GT entered into a tenancy agreement with Arc & De Contracts Sdn Bhd ("Arc") to take part of the premises measuring 26,000 sq. ft. identified or known as No. 1, Jalan P/12, Kawasan Perindustrian MIE1., 46350 Bangi, Selangor Darul Ehsan for the rental period commencing from 16 June 2000 to 30 June 2002 for the monthly rental of RM19,500.00. The tenancy agreement is expected to be extended for another two (2) years with an option to renew after one (1) year.
- (ii) On 2 August 2001, WPI entered into a tenancy agreement with Wilayah Maju Enterprise Sdn Bhd ("Wilayah Maju") to rent from Wilayah Maju the premises identified as Lot 83, Arab-Malaysian Industrial Park, Mukim Setul, Seremban ("the Premises") for the rental period commencing from 1 July 2001 to 31 December 2002 for the monthly rental of RM16,500.00. Wilayah Maju has also agreed to grant to WPI an option to purchase the premises for the total purchase price of RM2,500,000 only conditional upon WPI exercising the option on or before 31 December 2002 by sending a written notification to that effect to Wilayah Maju.
- (iii) On 1 January 2002, KVCC had entered into a non-exclusive distributorship agreement ("Agreement") with Huber+Suhner (Malaysia) Sdn Bhd ("HSM") whereby HSM has agreed to appoint KVCC and KVCC has accepted the appointment as a non-exclusive distributor for the sale, marketing and promotion of Fiberoptic Products specifically cables, connectors assemblies, accessories and components presently manufactured, imported, marketed or sold under the trade/brand name of SUHNER FIBEROPTIC within the territories of Peninsular Malaysia, Sabah and Sarawak for the period of one (1) year from the date of the Agreement unless terminated earlier by either parties hereto or upon any breach by KVCC of its obligations in the Agreement. There is an agreed minimum purchase order level to be placed by KVCC for two (2) consecutive quarters, failing which HSM is entitled (but not obliged) to terminate the agreement. Payment of purchases will have to be made within sixty (60) days from the invoice date.
- (iv) On 25 July 2001, KVCM was granted an increase in the forex facility of RM3,000,000 by Public Bank Berhad ("PBB"). This is in addition to the existing limit of RM2,000,000. The total facility amounting to RM5,000,000 is secured against guarantees by the Directors of KVCM.
- (v) On 26 November 2001, KVCM obtained some banking facilities amounting to RM7,000,000 from Hong Leong Bank Berhad ("HLBB"). These facilities are secured against guarantees by the Directors of KVCM.

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (vi) On 25 July 2001, KVCI obtained a forex facility of RM2,000,000 from PBB. This facility is secured against guarantees by the Directors of KVCI.
- On 3 June 2002, KVCI disposed of all its subsidiaries to KVCM, its holding company as part of the internal restructuring exercise. As a result, KVCI will also be transferring this facility to KVCM.
- (vii) On 3 April 2001, AYS was granted some additional banking facilities by Bumiputra Commerce Bank Berhad ("BCBB"). With this increase, the total banking facilities stands at RM1,800,000. These additional facilities are secured against legal charges, guarantees by the Directors of AYS and corporate guarantee.
- (viii) On 24 May 2001, BCBB granted an increase in banking facilities of RM3,150,000 to TSIH. With this increase, the total banking facilities stands at RM6,500,000. These additional facilities are secured against guarantees by the Directors of TSIH, corporate guarantee and memorandum of deposit.
- (ix) On 3 July 2001, TSIH obtained some banking facilities amounting to RM10,500,000 from United Overseas Bank (Malaysia) Bhd. These facilities are secured against legal charges, memorandum of deposit, guarantee by the Directors of TSIH and corporate guarantee.
- (x) On 2 April 2001, TSSA obtained some banking facilities amounting to RM1,500,000 from RHB Bank Berhad ("RHB"). These facilities are secured against memorandum of deposit, guarantee by the Directors of TSSA and corporate guarantee.
- (xi) On 26 November 2001, HLBB granted an increase in banking facilities of RM2,000,000 to TSIH. With this increase, the total banking facilities stand at RM7,000,000. These additional facilities are secured against memorandum of deposit, guarantee by the Directors of TSIH and corporate guarantee.
- (xii) On 8 December 2000, RHB granted an increase in banking facilities of RM2,000,000 to TSIH. With this increase, the total banking facilities stand at RM3,000,000. These additional facilities are secured against legal charges and guarantee by the Directors of TSIH.
- (xiii) On 5 December 2000, GT was granted additional banking facilities by BCBB. With this increase, the total banking facilities stand at RM1,900,000. These facilities are secured against legal charges and guarantee by the Directors of GT.
- (xiv) On 15 June 2001, GPT was granted a term loan facility amounting to RM375,000 by Malaysian Industrial Development Finance Berhad. This facility is secured against legal charges, guarantee by the Directors of GPT and corporate guarantee.
- (xv) The insurance policies of the ATIS Group (for those insured sum more than RM500,000) are as follows:

INSURANCE COMPANY	POLICY NUMBER	TYPE OF POLICY/PERIOD OF INSURANCE	INSURED AMOUNT (RM)	COVERAGE/NATURE OF ASSETS INSURED
CGU Insurance Berhad	KL-11003098-FC1	Standard Fire (Class I) 01.08.2001 to 31.07.2002	750,000	Stock in trade consisting of fixtures and fittings, office equipment, other assets and renovation
	KL-11002406-FC1	Standard Fire (Class I) 27.06.2001 to 26.06.2002	610,000	Building, stock in trade, furniture, fixture and fittings/renovation and office equipment

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

INSURANCE COMPANY	POLICY NUMBER	TYPE OF POLICY/PERIOD OF INSURANCE	INSURED AMOUNT (RM)	COVERAGE/NATURE OF ASSETS INSURED
	KL-11028330-FC1	Standard Fire (Class I) 01.06.2001 to 31.08.2002	1,787,984	Plastic injection moulding, spraying and printing machines, stock consisting of plastic resins/plastic moulded parts, office equipment and quality inspection equipment and machineries
	KL-64007924-ME	Machinery and Equipment 01.06.2002 to 31.05.2003	598,400	7 plastic injection moulding machines
QBE Insurance (Malaysia) Berhad	01 1129307 FIR	Commercial Fire (Class I) 13.01.2002 to 12.01.2003	1,205,428	Machinery, plant and equipment, stock in trade, renovation, furniture and fixtures, 2 units of "EUMEGA", 1 unit charmillis robofil, 2 units "manford", air-conditioners, exhaust fan system, tools and equipment
QBE Insurance (Malaysia) Berhad	01 1142126 FIR	Commercial Fire (Class I) 03.09.2001 to 02.09.2002	545,000	Stock in trade, tools and factory equipment
	01 1140484 FIR	Commercial Fire (Class I) 03.09.2001 to 02.09.2002	2,017,144	Plant and machinery
	01 1182275 SPC	Special Contingency 03.07.2001 to 02.07.2002	547,776	1 unit "Nissei" plastic injection moulding machine complete with standard accessories and 1 unit "Demag" injection moulding machine complete with standard accessories
Hong Leong Assurance Berhad	B100133000023	Standard Fire (Class I) 01.07.2001 to 30.06.2002	12,670,000	Building, renovation, furniture, fittings and fixtures, stock in trade, machinery, equipment, computers and utensils
	B101BB003112	Standard Fire (Class I) 13.01.2002 to 12.01.2003	1,014,000	Stock in trade consisting of hardware goods, building materials and other contents relating to the insured's business and on office equipment, computers & utensils, air-conditioner, furniture, fitting and fixtures
	B101BB001528	Standard Fire (Class I) 11.10.2001 to 10.10.2002	1,050,000	Stock in trade consisting of hardware goods, building materials and other contents relating to the insured's business and on office equipment, computers & utensils, air-conditioner, furniture, fitting and fixtures
	B101BB000021	Standard Fire (Class I) 07.07.2001 to 06.07.2002	800,000	Stock in trade of hardware goods, building materials and other contents

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

INSURANCE COMPANY	POLICY NUMBER	TYPE OF POLICY/PERIOD OF INSURANCE	INSURED AMOUNT (RM)	COVERAGE/NATURE OF ASSETS INSURED
	B101BB000209	Standard Fire (Class I) 03.07.2001 to 02.07.2002	910,000	Stock in trade of hardware goods, building materials and other contents relating to insured's business
	B501BB000061	Burglary 06.07.2001 to 05.07.2002	600,000	Stock in trade of hardware goods, building materials and other contents relating to insured's business
Tokio Marine Insurans (Malaysia) Berhad	W-F-A1-AG-002771	Fire Material Damage 11.12.2001 to 10.12.2002	815,000	Building including renovation, office equipment and furniture, printing, partition and carpet, wiring and lighting, telephone wiring, office furniture, table, chair, cabinet, keyphone system, keyphone, air-conditioners, alarm system and office equipment
	W-F-A1-AG-002770	Fire Material Damage 11.12.2001 to 10.12.2002	6,500,000	Stock in trade
	W-A-A1-AG-001725	Fire Material Damage 28.08.2001 to 27.08.2002	800,000	Stock in trade of hardware goods and the like
	W-G-A1-AG-001152	Burglary 01.08.2001 to 31.07.2002	985,000	Building including renovation, office equipment and furniture, printing, partition and carpet, wiring and lighting, telephone wiring, office furniture, table, chair, cabinet, keyphone system, keyphone, air-conditioners, alarm system and office equipment

17.8 Consents

- (i) The written consents of the Adviser, Managing Underwriter and Placement Agent, Underwriters, Principal Bankers, Registrar, Solicitors and Issuing House to the inclusion in this Prospectus of their names in the form and context in which their names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of its name, the Accountants' Report and its letters relating to the consolidated profit forecast for the financial year ending 31 December 2002 and proforma consolidated balance sheets as at 31 December 2001 in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

17.9 Documents Available for Inspection

Copies of the following documents are available for inspection at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:

- (i) The Memorandum and Articles of Association of ATIS and its subsidiaries;

17. FURTHER STATUTORY AND OTHER GENERAL INFORMATION *(Cont'd)*

- (ii) The Reporting Accountants' letters relating to the consolidated profit forecast for the financial year ending 31 December 2002 and the proforma consolidated balance sheets of the ATIS Group as at 31 December 2001 as included herein;
- (iii) The Accountants' Report and Directors' Report as included in Sections 15 and 16 of this Prospectus respectively;
- (iv) The material contracts referred to in Section 17.6 of this Prospectus;
- (v) The material agreements referred to in Section 17.7 of this Prospectus;
- (vi) The letters of consent referred to in Section 17.8 of this Prospectus; and
- (vii) The audited financial statements of ATIS and its subsidiaries for the past five (5) financial years ended 31 December 2001 (or since incorporation, if later).

17.10 Responsibility

- (i) CIMB acknowledges that to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Public Issue and the Company and its subsidiaries, and is satisfied that the consolidated profit forecast for the financial year ending 2002 of the Group (for which the Directors of ATIS are solely responsible) has been stated by the Directors of the Company after due and careful enquiry.
- (ii) This Prospectus has been seen and approved by the Directors and promoters of ATIS and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE

18.1 Opening and Closing of Applications

The Application will remain open until 8.00 p.m. on 12 July 2002 or for such further period or periods as the Directors of the Company and the Managing Underwriter in their absolute discretion may decide. Late applications will not be accepted.

18.2 Methods of Application

- (i) Application Form; or
- (ii) Electronic Share Application.

18.3 Procedure for Application

(i) Application by identified places

Application for 9,020,000 Public Issue Shares reserved for identified places must be made on the **White** Application Forms provided and not by way of other Application Forms or by way of Electronic Share Application.

(ii) Applications by eligible Directors and employees of ATIS and its subsidiaries

Applications for 6,000,000 of the Public Issue Shares reserved for eligible Directors and employees of ATIS and its subsidiaries must be made on the **Pink** Application Forms provided and not by way of other Application Form or by way of Electronic Share Application.

(iii) Applications by the Malaysian public

Applications for 4,000,000 of the Public Issue Shares made available for application by Malaysian citizens, companies, societies, co-operatives and institutions must be made on the **White** Application Forms provided or by way of Electronic Share Application.

18.4 Applications Using Application Forms

The following relevant Application Forms are enclosed with this Prospectus and are deemed to form an integral part hereof:

- (i) **Pink** Application Forms for applications by the eligible Directors and employees of ATIS and its subsidiaries in Malaysia; and
- (ii) **White** Application Forms for application by Bumiputera investors approved by MITI, identified places and Malaysian citizens, companies, societies, co-operatives and institutions, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from CIMB, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Only one (1) Application Form from each applicant will be considered and applications must be for 1,000 ordinary shares or multiples thereof. **Multiple applications will not be accepted. A person who submits multiple applications using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 88B of the SIA.**

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

The amount payable in full on application is RM1.50 per ordinary share. Persons submitting application by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
 - (b) CHANGE OF ADDRESS CARD ("RESIT PENUKARAN KAD PENGENALAN JPN1/22"); OR
 - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF MCD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE THE REGISTERED ADDRESS.

No acknowledgement of receipt of the Application Form or application monies will be made by the Company.

18.4.1 Terms and Conditions

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) The Application Form must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and in this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993 the Application Forms together with the notes and instructions printed therein shall constitute an integral part of this Prospectus. Applications, which do not STRICTLY conform, to the terms of this prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (b) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-

BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR

MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR

ATM STATEMENT OBTAINED ONLY FROM:-

AFFIN-ACF FINANCE BERHAD (*formerly known as Asia Commercial Finance (M) Berhad*);

ALLIANCE BANK MALAYSIA BERHAD (*formerly known as Multi-Purpose Bank Berhad*);

ARAB-MALAYSIAN BANK BERHAD;

ARAB-MALAYSIAN FINANCE BERHAD;

BANK UTAMA (MALAYSIA) BERHAD;

BUMIPUTRA-COMMERCE BANK BERHAD;

EON BANK BERHAD;

EON FINANCE BERHAD;

HONG LEONG BANK BERHAD;

HONG LEONG FINANCE BERHAD;

MALAYAN BANKING BERHAD;

MAYBAN FINANCE BERHAD;

PUBLIC BANK BERHAD;

PUBLIC FINANCE BERHAD;

RHB BANK BERHAD;

SOUTHERN BANK BERHAD; OR

SOUTHERN FINANCE BERHAD (*formerly known as United Merchant Finance Berhad*)

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 230" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (EXACTLY AS STATED ON THE APPLICATION FORM). APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/MONEY ORDERS/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (c) AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AN ACCOUNT AND HE SHALL BE DEEMED TO HAVE AUTHORISED MCD TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.

The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

The Directors of the Company reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

The Directors of the Company reserve the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.

Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within twenty one (21) days from the date of the final ballot of the Applications Lists by ordinary post or registered post at the address shown on the Application Form at the applicant's own risk.

MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially-successful applicants, which would subsequently be refunded without interest by registered post.

Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or DELIVERED BY HAND AND DEPOSITED in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 8.00 p.m. on 12 July 2002.

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 12 July 2002 between 8.30 a.m. to 8.00 p.m. only.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Public Issue Shares;

PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

18.5 Applications Using Electronic Share Application

(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 18.5(ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the Public Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application is set out in Section 18.5(ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
 - Personal Identification Number (PIN);
 - MIH Share Issue Account Number 230;
 - CDS Account Number;
 - Number of Public Issue Shares applied for and/or the Ringgit Malaysia amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(ii) Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 18.5(i) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Application, only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of those Participating Financial Institutions. **An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions.** Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Public Issue Shares on 12 July 2002 at 8.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application. A fee of RM2.50 per application will be charged.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIH and other relevant authorities.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than twenty one (21) days from the day of the final ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of MCD Nominees Sdn Bhd and send the same to MCD.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:-
- (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with MCD.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
- (i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, MCD and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
 - (iv) the applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
 - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company reserve the right to reject applications which do not conform to these instructions.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- ARAB-MALAYSIAN BANK BERHAD;
ARAB-MALAYSIAN FINANCE BERHAD;
BUMIPUTRA-COMMERCE BANK BERHAD (*formerly known as Bank of Commerce (M) Berhad*) (at selected branches in the Klang Valley only);
HSBC BANK MALAYSIA BERHAD;
MALAYAN BANKING BERHAD;
MAYBAN FINANCE BERHAD;
OCBC BANK (MALAYSIA) BERHAD; OR
STANDARD CHARTERED BANK MALAYSIA BERHAD
(at selected branches only)
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

18.6 Applications and Acceptances

The Directors of ATIS reserve the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in the manner approved by the Directors of ATIS. Due consideration will be given to the desirability of distributing the Public Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the SC's Policies and Guidelines on Issue/Offer of Securities, the Company needs to have at least 25% of the enlarged issued and paid-up capital in the hands of public shareholders and a minimum number of 1,000 public shareholders (including not more than 250 employees), holding not less than 1,000 shares upon completion of the Public Issue. The Company is expected to achieve this at the point of listing. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with the listing plan. Applicants will be selected in a manner to be determined by the Directors of ATIS.

ALL APPLICATIONS MUST BE FOR 1,000 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an under-subscription by the eligible Directors and employees of the ATIS Group, such shares will be made available for application by the Malaysian public.

In the event of an under-subscription by the Malaysian public, all the ordinary shares not applied for will be made available for subscription by the Managing Underwriter and Underwriters in proportions to be specified in the Underwriting Agreement dated 11 June 2002.

Directors and employees of MIH and their immediate family are strictly prohibited from applying for the Public Issue Shares.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

18.7 CDS Accounts

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in ATIS shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of an Application Form, an applicant should state his CDS account number in the space provided on the Application Form if he presently has such an account. Where an applicant does not presently have a CDS account, he should state in the Application Form his preferred ADA Code in the space provided. A list of the ADA Codes is given in Section 18.10 of this Prospectus. Where an applicant already has a CDS account, he should not complete the preferred ADA Code.

If a successful applicant fails to state either his CDS account number or the preferred ADA Code, the Company may in the exercise of its absolute discretion instruct MIH to insert a preferred ADA Code in the Application Form and further instruct the MCD to open a CDS account on his behalf at the specified ADA and credit the shares allotted to him into his CDS account.

Where an applicant already has a CDS account, his completion of the Application Form includes his authority for MCD to disclose information pertaining to the CDS account to the Issuing House/Company.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company reserve the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in MCD's records, such as the identity card number, name and nationality.

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**18.8 Notice of Allotment**

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address shown in the Application Form where the applicant does not presently have a CDS account or to the applicants' address last maintained with the MCD where the applicant has an existing CDS account at the applicant's own risk within thirty (30) days after the final ballot of the application list. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the MCD at the applicant's own risk within thirty (30) days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

18.9 Formalising CDS Accounts

Successful or partially successful applicants whose CDS accounts have been opened by the MCD at their preferred ADA or the ADA caused to be inserted by MIH at the instruction of the Company in case where the successful or partially successful applicants fail to state either their CDS account number or preferred ADA Code, is required to formally open the account by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the account can be effected until the account has been formally opened.

18.10 List of ADAs

The list of ADAs and their respective Broker codes are as follows:-

Name	Address and telephone number	ADA Code
KUALA LUMPUR		
AFFJN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001
ALLIED AVENUE ASSETS SECURITIES SDN BHD (<i>formerly known as MGI Securities Sdn Bhd</i>)	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20951111	052-001
ARAB-MALAYSIAN SECURITIES SDN BHD	15th Floor, Bangunan Arab-Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001
BBMB SECURITIES SDN BHD	Level 2, 3, 4 & 15 Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319900	099-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
KUALA LUMPUR (Cont'd)		
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001
FIMA SECURITIES SDN BHD <i>(formerly known as Capitalcorp Securities Sdn Bhd)</i>	No. 45-14, Plaza Level & Level 1 Plaza Damansara Jalan Medan Setia Satu Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20949966	018-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No.: 03-77106688	068-009
INTER-PACIFIC SECURITIES SDN BHD	Level 7, Shahzan Insas Tower 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21441888	054-001
JUPITER SECURITIES SDN BHD	7th - 9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001
K&N KENANGA BHD.	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
KAF- SEAGROATT & CAMPBELL SECURITIES SDN BHD <i>(formerly known as Seagroatt & Campbell Sdn Bhd)</i>	30th Floor The Weld Tower No.76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21667922	076-001
LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
KUALA LUMPUR (Cont'd)		
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
PB SECURITIES SDN BHD	27th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001
PM SECURITIES SDN BHD <i>(formerly known as Pengkalen Securities Sdn Bhd)</i>	Ground & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001
RASHID HUSSAIN SECURITIES SDN BHD	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001
TA SECURITIES BERHAD	TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	074-001
SELANGOR DARUL EHSAN		
AMSTEEL SECURITIES (M) SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	080-001
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-56356688	068-010

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
SELANGOR DARUL EHSAN (Cont'd)		
JF APEX SECURITIES BERHAD	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Choy Fook On Tower No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-30057001	073-007
K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-80241682	073-006
K & N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-79562169	073-005
MOHAIYANI SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
PM SECURITIES SDN BHD	No.157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-80700773	064-003
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
MELAKA		
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O. Box 248 75250 Melaka Tel. No.: 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580-581A & B, Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
STRAITS SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	011-001
PERAK DARUL RIDZUAN		
BOTLY SECURITIES SDN BHD	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001
ALLIED AVENUE ASSETS SECURITIES SDN BHD	A23-A29, Wisma Kota Emas Jalan Dato Tahwil Azar 30300 Ipoh Perak Darul Ridzuan Tel. No.: 05-2422828	052-002
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2558233	098-002
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
PULAU PINANG		
A. A. ANTHONY & COMPANY SDN.BHD.	No.41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	014-001
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
OSK SECURITIES BERHAD	Level 19, NB Tower 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No.: 04-3322299	056-005
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No.: 04-3322123	093-001
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No. : 04-2273000	064-004
SMITH ZAIN SECURITIES SDN BHD	7th & 8th Floor, PSCI Tower 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283355	016-001
SOON THEAM SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281868	060-001
THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
UT SECURITIES SDN BHD <i>(formerly known as United Traders Securities Sdn Bhd)</i>	6th, 10th & 12th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001
KEDAH DARUL AMAN		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
PERLIS INDRA KAYANGAN		
KUALA LUMPUR SECURITIES SDN BHD	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-9765200	076-003
NEGERI SEMBILAN DARUL KHUSUS		
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7612288	068-007
JOHOR DARUL TAKZIM		
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001
JB SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
KESTREL SECURITIES SDN BHD	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	088-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-7717922	076-006

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
JOHOR DARUL TAKZIM (Cont'd)		
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No.12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2212233	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No. : 07-4380288	056-009
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No. 07-2781813	064-005
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333600	073-004
IIWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004
ARAB-MALAYSIAN SECURITIES SDN BHD	2nd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
KELANTAN DARUL NAIM		
KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	075-001
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
PAHANG DARUL MAKMUR <i>(Cont'd)</i>		
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No.: 09-5163811	056-007
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD	No.51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floor 61, Jalan Sultan Ismail P.O Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001
SABAH		
INNOSABAH SECURITIES BERHAD <i>(formerly known as Innosabah Securities Sdn Bhd)</i>	11, Equity House, Block K Sadong Jaya, Karamuning 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor CPS Tower No.1 Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No:088-253922	076-005
HWANG-DBS SECURITIES BERHAD	Room Nos 106-109, Mezzanine Floor Room Nos 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688	068-008
OSK SECURITIES BERHAD	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamuning 88000 Kota Kinabalu Sabah Tel. No. : 088-269788	056-010

18. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	ADA Code
SARAWAK		
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
BORNEO SECURITIES SDN BHD	12G, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No. : 084-319998	030-001
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236999	068-005
OSK SECURITIES BERHAD	Ground & 1st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422252	056-008
WILAYAH PERSEKUTUAN LABUAN		
SHARETECH SECURITIES SDN BHD	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No.: 087-451666	022-001